

# **RESHORING INITIATIVE** Website CMS Handbook

www.reshorenow.org

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	А.	Asset Manager		

- - a. Adding assets
  - b. Creating new folders
- B. Slideshow

  - a. Add Slide b. Edit Slide

# 01. ADMIN

The Reshoring Initiative CMS supports the creation and management of digital content for the Reshoring Initiative website through a simple interface. To log into the Reshoring Initiative CMS and manage content, go to www.reshorenow.org/admin and enter your login credentials.

#### 01. ADMIN

- A. www.reshorenow.org/admin
- B. Administrator Log In
  - a. User Name
  - b. Password



# 02. INTERFACE

The interface of the CMS consists of the main screen overview (A.) where you can see details of the selected menu item and the menu navigation (B.) where all the menu items appear. Log out buttons are located on the main screen overview (C. & D.).

# 02. INTERFACE

# A. Overview

- B. Menu Navigation
  - a. Menu Navigation appears at resolutions larger than 1391px.
  - b. Menu Navigation will appear as a "hamburger icon" at resolutions smaller than 1391px.
- C. Buttons
- D. Logout



CMS Administration menu items are located on the lower level of the menu navigation.

The HOME (A.) menu is the CMS main screen which provides some quick links to the CMS.

The SITE SETTINGS (B.) section provides site information and meta data defaults for the Reshoring Initiative site.

On the USERS (C.) screen, Administrators can find the list of active users for the website. This includes all users who have administrative privileges and are active on the website. Administrators can edit rights, remove or add users through this screen.

Administrators can use the NEWSLETTER (D.) option to view and export email data and leads data.

From the CATEGORIES (E.) page, administrators can add or remove categories from the Blog, Events and News section of the Reshoring Initiative website.

#### 03. ADMINISTRATION

#### A. Home

# B. Site Settings

- C. Users
- D. Newsletter/Leads Management
- E. Categories

	AL CONTENT		
	TED SPONSORS	A Desharing Administrator	
	BOARD MEMBERS	A Reshoring Administrator	
	VIDEOS	Admin Dashboard	
	i WEBINARS	Lise the manu button in the under left-band conter of the site to access the plaination	Manage Content
			Add Blog Entry     Add News Article
	NEWS		Add Event     Manager Elles & Draching
	M EVENTS		- manage i has it is specie
	O BLOG		LOG OUT
	S ENEWSLETTER		
		Logged in Ad: Justin Brown - Log-Out	
	DBRARY		
	Q. CASE STUDIES		
	TCO FORMS		
	RETAIL STEPS		
	C SLIDESHOW		
	III ASSET MANAGER		
03			
		E	
	B NEWSLETTER	D	
	USERS	C	
	SITE SETTINGS	B	
	W HOME	A	

#### A. Home

- a. Admin Dashboard
- b. Quick Links
  - i. Manage Content

  - ii. Add Blog Entry iii. Add News Article
  - iv. Add Event
  - v. Manage Files & Graphics
- B. Site Settings
- C. Users
- D. Newsletter/Leads Management
- E. Categories



#### 03. ADMINISTRATION

A. Home

# B. Site Settings

- C. Users
- D. Newsletter/Leads Management
- E. Categories



- A. Home
- B. Site Settings
- C. Users
  - a. Add User
  - b. Edit User
- D. Newsletter/Leads Management
- E. Categories

CONTENT						
4 CONTENT						
CED SPONSORS	Sec. 1 1.	oor Monogomont				
BOARD MEMBERS	20	serivianagement	nagement			+ ADD USER
VIDEOS		CURRENT BACES			a	
i WEBINARS	Action Email/Usemane		Name	Admin	Active	-
PRESS/MEDIA	. de 1	e alarbs@gmail.com	Audrey Farber	Ver	Ver	2 2
NEWS	0.12	e benevale@yahoo.com	Valerie Jones	Yes	Yes	1
th events	12.1.3	boyle@dgsmarketing.com	Rebecca Boyle	Yes	Yes	1 🛛
O BLOG	0	brown@idgsmarketing.com	Justin Brown	Yes	Yes	1 🛛
	(E) (E)	brown@dgsmarketing.com	Justin Brown	Yes	Yee	1
ENEWSLETTER	12.14	brown@dgsmarketing.com	Juitin Brown	Yes	Yes	1 🛛
	0	brown@dgsmarketing.com	Justin Brown	Yes	Yes	1 ×
LIBRARY	31.1	BTaggert@gardnerweb.com	Becky Taggert	Yes	Yes	1 🛛
Q. CASE STUDIES	B	gelbreintr@dgsmarketing.com	Leulie Galbrezh	Yes	Yes	1
Ph TCO FORMS	010	e glenn fasnacht@gmail.com	Glenn Fasnacht	Yes	Yes	1
	0.1	harry mose/@comcast.net	Harry Moser	Yes	Yes	1 🖬
RETAIL STEPS	PL 2	hostetter@dgsmarketing.com	Austin Hostetter	Yes	Yes	1
	3.	hostetter(j)dgsmarketing.com	Austin Hostetter	Yes	Yes	1
C SLIDESHOW	0.3	millarkelley@yahoo.com	Millar Kelley	Ves	Yes	1 🖬
III ASSET MANAGER	0	Peggy	Esstwood peggyeastwood@hotmail.com	Yes	Yes	-
	D	e reshorenow@gmail.com	Guest	Yes.	Yes	/ 2
	DL2	e sarahpciction@gmail.com	Sarah Cichon	Yes	Yes	/ 🗙
NEWSLETTER	A1.4	e sears@dgsmarketing.com	Will Sears	Yes	Yes	
40 USERS	C 200	Steff32@gmail.com	Steff	Yes	Yes	1 🗾
	1.01.1	theiton@gardnerweb.com	Taylor Helton	Ves	Yes	1
22 SITE SETTINGS	212	• vemon@4omega.com	Bill Vernon	Yes	Yes	1 2
# HOME			skatee	No	Yes	1 2
	D	000bla@4omega.com	Cao Test	No	Yes	1 2
	01.0	Dzofsołace@omail.com	Jonathan Saldana	No	Yes	1

#### 03. ADMINISTRATION

A. Home

#### B. Site Settings

- C. Users
- D. Newsletter/Leads Management Export Options
  - a. Export All Data
  - b. Export Email Only
  - c. Clear Email Database

Export Leads

- d. Sponsorship Export
- e. Volunteer Export
- f. Speaker Export
- g. Media Export



- A. Home

- A. Home
  B. Site Settings
  C. Users
  D. Newsletter/Leads Management
  E. Categories

  a. Blog Category
  i. Add Blog Category
  ii. Edit Blog Category

  - b. Event Category
    i. Add Event Category
    ii. Edit Event Category
  - c. News Category
    - i. Add News Category
    - ii. Edit News Category

ED SPONSORS	A Dochoring Admi	inistrator		
BOARD MEMBERS	* Reshoring Aurni	Inistrator		
VIDEOS	Please Note: Deleting or deactivating catego	ories may effect all types of content that are asso	ciated with that category. It m	ev dissappear from the site until it is
i WEBINARS	reassigned to an active category.			
PRESS/MEDIA	BLOG CATEGORIES:			a Pessean
* NEWS	Arming This	Ölder	Туре	Active
th events	C General	11	blog	Ves 🖌
O BLOG				Select an Action
ENEWSLETTER	EVENTS CATEGORIES:			b +symmation
RESOURCES	Acting Title	Dider	Type	Actives
D LIRDARY	General General	4	events	Yos 🖉
O CASE STUDIES	Conventions	2	invertits	Yes
				Select an Action 🔸
	NEWS CATEGORIES:			C + Kews CAT
IN RETAIL STEPS		Other	Tipe-	Active
	C Gederal	1	news	Yes
C SLIDESHOW	Press Releases	2	news	Yes 🖌
III ASSET MANAGER				Select an Action 🕑
	E	Lorend in Art. Institu Brown of	los-Ont	
B NEWSLETTER				
설 USERS				
SITE SETTINGS				
W HOME				

# 04. ASSETS

The ASSETS section of the menu consists of the ASSET MANAGER (A.) and the SLIDESHOW (B.). The ASSET MANAGER is used to upload files that can be used on the website. Administrators can create new folders that are relevant to the assets they are uploading.

The SLIDESHOW menu is used for slider images on the homepage of the website. Administrators can add, remove, activate and deactivate the images displayed on the homepage through this screen.



A. Asset Manager

B. Slideshow



### 04. ASSETS

Β.

- A. Asset Manager

  - a. Adding Assetsb. Creating New Folders Must be lowercase;
  - Underscores for spaces Slideshow

di CONTENT			
CED SPONSORS	Manager		
BOARD MEMBERS	Asset Manager		
VIDEOS			
i WEBINARS	Hee this tool: Desirer Instein Tool		
NEWS	UPLOAD A NEW FILE		
EVENTS	a		
O BLOG			
Trenderten			
RESOURCES			
E LIBRARY			
Q, CASE STUDIES	/content/		
TCO FORMS	Factor	ticitar	Macillad On
E RETAIL STEPS	Ciblog	16,384 b	Feb 24, 2016
	C board_members	4,096 b	Dec 02, 2015
C SLIDESHOW		24,576 b	Feb 23, 2016
III ASSET MANAGER	A Destepones	00	Nov 10, 2015
ADMINISTRATION		4.096 b	Dec 15, 2014
	Devents	8,192 b	Feb 22, 2016
	Cigeneral	06	Feb 12, 2015
NEWSLETTER	Dimedia	4,096 b	Dec 22, 2014
🖶 USERS	Dinews	05	Jun 09, 2015
B SITE SETTINGS	C newsletter	06	Dec 31, 2014
HOME	⊂ pdf	06	Jun 17, 2015
	🗅 profile	95	Dec 09, 2014
	D programs	0.6	Feb 14, 2016
	Ciretali	4,096 b	Jul 09, 2015
	D sides	0.6	Dec 03, 2015
	□ sponsors	8,192 b	Feb 21, 2016



- A. Asset Manager Β.
  - Slideshow
  - a. Add Slide
  - Edit Slide b.



# 05. RESOURCES

The RETAIL STEPS (A.) section of the CMS controls the content that appears on the "Resources for Retail Suppliers" (www.reshorenow.org/ steps-to-reshore/) area on the website. Website admins can add, remove or edit the steps from this section of the website.

The TCO FORMS (B.) menu includes all Total Cost of Ownership Estimator forms that have been completed on the website. Website admins can view or export these forms.

Admins can add, edit or delete case studies that are featured on the website from the CASE STUDIES (C.) section.

The LIBRARY (D.) section holds all articles that are displayed on the Library section of the Reshoring Initiative website. Website administrators can add, edit, remove or deactivate articles from this section, controlling which are displayed on the site.

#### 05. RESOURCES

- A. Retail Steps
- B. TCO Forms
- C. Case Studies
- D. Library



# 05. RESOURCES A. Retail Steps

- a. Add Step b. Edit Step
- B. TCO Forms
- C. Case Studies

D. Library



# 05. RESOURCES

# A. Retail Steps

- B. TCO Forms a. Export TCO Forms
  - b. View TCO Forms
- C. Case Studies
- D. Library

TET SPONSORS									
BOARD MEMBERS	¢ F	Resho	oring Administrat	or					
VIDEOS								CO FORMS (CSV)	
i WEBINARS					field	.415.	QHahora		
	P	Email	Date		Case	Sorce	Several		
19 NEWS	1786	4873	February 29, 2016		Yes	No	Yes	🔤 🛃 🕒	
M ENENTE	1785	4873	February 29, 2016		Yes	No	Yes		
EVENIS	1784	4864	February 24, 2016		No	Yes	No		
O BLOG	1783	4864	February 24, 2016		No	Yes	No		
ENEWSLETTER	1782	4863	February 23, 2016		No	Yes	Yes		
	1781	4862	February 23, 2016		No	No	Yes		
LIBRARY	1780	4702	February 18, 2016		No	Yes	Yes		
O CARE STUDIES	1779	4702	February 18, 2016		Yes	Yes	Yes		
	1778	4846	February 8, 2016		Yes	No	Yes		
TCO FORMS	1777	4846	February 8, 2016		Yes	No	Yes	•	
III RETAIL STEPS	1776	4835	January 28, 2016		No	No	Yes		
	1775	4835	January 28, 2016		No	No	Yes		
C SLIDESHOW	1774	4835	January 28, 2016		No	No	Yes		
III ASSET MANAGED	1773	4835	January 28, 2016		No	No	Yes		
III NOULI MANAGEN	1772	4833	January 25, 2016		No	No	Yes		
	1771	4764	January 18, 2016		No	No	Yes		
E CATEGORIES	1770	4734	January 18, 2016		No	No	Yes		
S NEWSLETTER	1769	4734	January 18, 2016		No	No	Yes		
삼 USERS	1768	4734	January 18, 2016		No	No	Yes		
IN SITE SETTINGS	1767	4817	January 12, 2016		No	Yes	Yes		
ap art of the of	1766	4815	January 11, 2016		No	Yes	No		
HOME	1765	4815	January 11, 2016		No	Yes	No		
	1764	4815	January 11, 2016		No	Yes	No		
	1763	4815	January 11, 2016		No	Yes	No	•	
	1762	4812	January 7, 2016		No	Yes	Yes.	- E 🖬	
					5	elect an Actio	• 00		

#### 05. RESOURCES

- A. Retail Steps
- B. TCO Forms
- C. Case Studies
- a. Edit Case Study Form
- D. Library



#### 05. RESOURCES

#### A. Retail Steps

- B. TCO Forms
- C. Case Studies
- D. Library
  - a. Add/New Article
  - b. Search Library
  - c. Export Library



# 06. PRESS/MEDIA

The ENEWSLETTER (A.) section allows administrators to create the copy for Enewsletters that appears on the Reshoring Initiative website (www.reshorenow.org/enewsletter/).

The blog entries on the website can be managed from the BLOG (B.) section of the CMS where administrators can create new blog entries, edit current ones or delete old ones.

Upcoming events for the Reshoring Initiative that will appear on the respective section on the website can be added and edited from the EVENTS (C.) section of the CMS.

The NEWS (D.) section controls news article content that appears on the website. Admins can create, edit or delete news articles from this section.

#### 06. PRESS/MEDIA

- A. Enewsletter
- B. Blog
- C. Events
- D. News



#### 06. PRESS/MEDIA

- A. Enewsletter
  - a. Add Newsletter
  - a. Edit Newsletter
- B. Blog
- C. Events
- D. News



### 06. PRESS/MEDIA

- A. Enewsletter
- B. Blog
  - a. Add Blog Entry
  - a. Edit Blog Entry
- C. Events
- D. News



#### 06. PRESS/MEDIA

- A. Enewsletter
- B. Blog
- C. Events
  - a. Add New Event
  - a. Edit Event

D. News



06. PRESS/MED	AIC
---------------	-----

#### A. Enewsletter

- B. Blog
- C. Events
- D. News
  - a. Add New Article

06

a. Edit Article

AL CONTENT			
E) SPONSORS	* Deebering Administrator		
BOARD MEMBERS	Resnoring Administrator		
VIDEOS			
WEBINARS		Dila	
	Five Solid Places to Find Data for your Business Features	February 23, 2016	
O NEWS	4 Manufacturing Benefits of Reshoring in 2016	February 19, 2016	Yes 2 3 3
	A Less Bombastic View On China Emerging	February 8, 2016	Yes V - Z
BLOG	WHAT RESHORING AND NEWSHORING COULD MEAN FOR U.S. MANUFACTURING	February 5, 2016	Yes 200
ENEWSLETTER	Reshoring: The silver lining amid weak indicators?	February 5, 2016	'Yes 🛛 🖬 🖬
	Made in USA Resource Program Could Help Retailers Save up to \$1.1 Trillion	February 2, 2016	Yes.
UBRARY	Plastic Thermoforming, Reshoring, and Medical Device Manufacturing	January 27, 2015	Yes 200
CASE STUDIES	Reshoring + FDI Remain strong in 2015	January 26, 2015	Ves Z = 2
TCO FORMS	Reshoring + FDI Remained Strong in 2015	January 26, 2015	Yes
RETAIL STEPS	Industry-led initiative rebuts report questioning reshoring	January 25, 2015	'Yes 🛛 🖬 🔛
	Reshoring and Medical Device Manufacturing	January 25, 2015	Yes 2 2 2
SLIDESHOW	Is Restloring Increasing or Declining?	January 22, 2015	Yos 🔽 🖬 🔤
II ASSET MANAGER	The number of companies bringing jobs back continues to increase	January 22, 2015	Yes 🛛 🖬 🖬
	Advocate Says Reshoring's Down, But Not Out	January 19, 2015	Ves 🛛 🗖 🖬
E CATEGORIES	A.T. Keamey's Study on Reshoring is Just Plain Wrong	January 7, 2016	Yes 🛛 🖬 🖬
a	and providenced generating of	maar b	Ord Administration (processing)
Reshoring		nuar a resource CReshoring Adminis	
Add News Article		Maar EditNews Article Five Bold	
Antoni Deale	A second se	Andrew	Provide a second
100/2	and and the second	March	and the second se
DECEMBER OF THE OWNER	2 State State State	IQENTI BERRITTER Const	3
1 100 M		Antonio Span	
a bar men		Ca. SALE (TOWNS) DATE: So Sold States of the Sold States for your Business	allow a
REALING CONTRACTOR		E REALED Reader Trapp	
And the second		2 Martin	
A ADD T ADDAULTS		R AND MARKED Door bay	
e participante a constructiones		in Detailers	ALARCHING INC.
a stelling		- NEWSATTED	
A DIST		A strattme	
A UNIC		A 1997	
bey .			

The CONTENT area on the menu navigation contains sections where website administrators can add certain content on the website. From the WEBINARS (A.) section, administrators can add or remove webinar content in the form of a video or audio file. The content appears on the website under the Webinar section.

The VIDEOS (B.) section on the CMS allows website administrators to add videos that can be viewed through the website.

The BOARD MEMBERS (C.) section of the CMS is where website administrators can add the profile of a new board member, remove a profile or edit the profile of an existing board member.

Reshoring Initiative Sponsors can be added through the SPONSORS (D.) section of the CMS. Website administrators can add or remove sponsors or edit the level of existing sponsors.

Through the CONTENT (E.) section of the CMS website administrators have the ability to:

- a. Edit the content, meta data and parameters of existing website pages
- b. Add new pages and populate content, meta data and page parameters
- c. Remove existing pages

# 07. CONTENT

- A. Webinars
- B. Videos
- C. Board Members
- D. Sponsors
- E. Content



#### A. Webinars

- a. Add New Webinar
- a. Edit Webinar
- Β. Videos
- C. Board Members
- Sponsors D.
- E. Content



07	CONTENT
U7.	CONTENT
• • •	

- Webinars Α.
- Videos Β.
  - a. Add New Video
- a. Edit Video C.
  - **Board Members**
- D. Sponsors
- E. Content



- A. Webinars
- B. Videos
- C. Board Members a. Add New Profile
  - a. Edit Profile
- D. Sponsors
- E. Content



# 07. CONTENT

- A. Webinars
- B. Videos
- C. Board Members
- D. Sponsors
  - a. Add New Sponsora. Edit Sponsor
- E. Content



- A. Webinars
- B. Videos
- C. Board Members
- D. Sponsors
- E. Content
  - a. Add New Content
    - b. Edit Content Continue below to add new and edit content



### 07. CONTENT

# A. Webinars

- B. Videos
- C. Board Members
- D. Sponsors
- E. Content

### **1** Content Home

• Displays the site structure and pages of the main navigation (Page Level 1) and auxiliary navigation (Page Level 2)

# 2 Page Listing

• Displays site pages in a list format.

### 3 Add Page

• Add a new page to website



### ADD NEW PAGE

- 1 Page Details
  - Page Title: Enter the title for the page
  - Page Level: For general page content enter level 3
  - Page Order: For general page content not intended for main, secondary or tertiary navigation enter order 1

## 2 Meta Data (SEO)

- Title: Enter the title for the page
- Keywords: Enter keywords for SE0
   optimization
- Description: Enter a description for the page content

#### 3 Page Content

- Custom Template: Only needed if custom page structure is needed; back-end development required
- Standard Template ID: There are two standard templates, 1 and 2
  - 1: Standard page layout with left sidebar navigation and Events widget
- 2: Full-width page layout
- Custom Page Variables: Leave blank; back-end development only

#### 4 Page Parameters

- Active Page: Actives the page
- Has Children: Identifies the new page as a parent with additional new pages added as children
- Filler Page: Creates a placeholder page for additional new pages added as children
- Use CMS: Enables the WYSIWYG editor for the new page

### 5 Save Edits

### CONTENT HOME

 Site Structure & Pages:
 Select new page from visual site map

A CONTENT		
D SPONSORS	C Site Content	
BOARD MEMBERS		IN CONTENT HOME IS PAGE LISTING + ADD PAGE
VIDEOS	Add New Page	
WEBINARS	inder terre age.	
	Page Details	
+ NEWS	Page Title:	
EVENTS	Demo Page	
BLOG	Page Level:	
ENEWSLETTER	-	
	Page Parent:	
E LIBRARY	Page Order:	
Q CASE STUDIES	1	14
TCO FORMS	Alles Park	
RETAIL STEPS	Mana Dalla	
	Tela: Demo Page	
SLIDESHOW	Keywords:	
ASSET MANAGER	demo page	
	Description:	
USERS		
SITE SETTINGS	Page Content	
HOME	Country Template	
	Custom remplate:	
	Standard Template ID:	
	1	(3
	Custom Page Variable:	
	Page Parameters	
	ACTIVE PAGE	
	B HAS CHILENEN	
	- PALER PAGE	
	SAVE EDITS	
		Arr. Justin Brown - Loe-Det
		the first of the state of the second



### PAGE DETAIL:

#### 1 Add Content button

• Select to create a Content Record for the new page

#### 2 Edit Icon (Pencil)

- Select pencil icon to create the new page content
- Title: Enter the title for the page
- Keywords: Enter keywords for SE0
   optimization
- Description: Enter a description for the page content

#### **3 Site Content Editor**

- Content Title: Enter the headline for the new page
- Active Content: Activates the content on the new page
- Content Body: WYSIWYG editor to add in new page content, add custom HTML markup, insert images from the Asset Manager, stylize text, insert hyperlinks, etc.

#### 4 Save Edits









# PAGE DETAIL:

- 1 Edit Page: Edit the content of the page
- 2 View Page: View how the page content will look to user
- 3 Add Child Page: Creates a new page as a child to the parent page

# 08. NOTES

www.reshorenow.org